

List of Stakeholders of S. Kumar Nationwide Ltd

Details of Security Interest of Financial Creditors

Sl. No	Name of Financial Creditor	Type of Security	Details
1	IDBI Bank Ltd	(i) First mortgage and charge on pari passu basis	Immovable assets and moveable fixed assets of the project
		(ii) First mortgage and charge on pari passu basis	On all moveable and immovable properties of the Company excluding assets of Jhagadia
		(iii) First pari passu charge	Current assets of the Company
		(iv) Second pari passu charge	(a) On the existing fixed assets and current assets of the company on pari passu basis with other lenders
		(v) Second mortgage and charge	Fixed assets of TUFs project at Jhagadia, Bharuch.
		(vi) Second pari passu charge	Current assets of the Company
		(vii) Pledge	Shares to be acquired by the company/its subsidiary in the SPV to be floated for acquisition of assets of Hartmarx Corporation, USA and Mandate to receive dividend from SPV.
		(viii) Pledge	"Belmonte" Brand of Company.

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2	JM Financial Asset Reconstruction Company Limited	(i) First pari passu charge Equitable mortgage	<p>Immovable Properties situated at :</p> <p>(a) Land at Survey No. 67 , Jhagadia, Bharuch , Gujarat admeasuring 49,000 Sq. mtrs togetherwith all buildings and structures thereon and all immovable Plants & Machinerries.</p> <p>(b) Land at Survey No. 182, 192/1, 183, 193, 194, 194/4, 259/1, 260/2, 261/1, 257/2, 156/2, 262, 263, 264/1, 243/2, 271/2, 271/1, 275/1, 265/1, Balgarh, Dewas measuring 99,769.30 sq meters.</p> <p>(c) Land at Survey No. 300, 301, 314/2, 316, 255/2, 257, 260/2, 264, 266, 268, 339, 256/2, 258/2, 263/2, 265, 267, 269, 270/2, 285, 286, 287, 288, 304, 305, 309, 321/2, 335/1 ,Shankargarh, Dewas measuring 1,41,579.30 sq meters.</p> <p>(d) Land at Survey No. 890 , Dewas, admeasuring 20,601.44 sq metres</p> <p>(e) Non agricultural vacant land admeasuring 414 sq. mtrs situated at Plot No. 8, Gat No. 249 of survey No. 120, Dongergaon, District Malwa, Pune.</p> <p>(f) Leasehold Land admeasuring 33,997.40 sq. meters or thereabout situate in industrial Area, A.B. Road No.2, Tehsil Dewas, Madhya Pradesh measuring 4,250 sq. meters respectively together with all buildings and structures constructed to be constructed thereon and every part thereof.</p> <p>(g) Plot no 825 adjoining cart-track area in Jhagadia Industrial Estate Area, Dadheda Taluka, Jhagedia District, Bharuch containing by admeasuring 282977.40+2788.45=287765.85 sq meters</p>
		(ii) First pari passu charge Hypothecation	Moveable properties of Company.
		(iii) First pari passu by way of Hypothecation charge	Current Assets of Borrower
		(iv) Second pari passu Hypothecation charge.	Moveable properties of Borrower

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3	FINQUEST FINANCIAL SOLUTION PVT LIMITED	(i) First pari passu charge on Immovable Property of the company.	Land at Survey No. 182, 192/1, 183, 193, 194, 194/4, 259/1, 260/2, 261/1, 257/2, 156/2, 262, 263, 264/1, 243/2, 271/2, 271/1, 275/1, 265/1, Balgarh, Dewas measuring 99,769.30 sq meters.
			Land at Survey No. 300, 301, 314/2, 316, 255/2, 257, 260/2, 264, 266, 268, 339, 256/2, 258/2, 263/2, 265, 267, 269, 270/2, 285, 286, 287, 288, 304, 305, 309, 321/2, 335/1 ,Shankargarh, Dewas measuring 1,41,579.30 sq meters.
			Land at Survey No. 890 , Dewas, admeasuring 20,601.44 sq metres.
			Leasehold Land admeasuring 33,997.40 sq. meters or thereabout situate in industrial Area, A.B. Road No.2, Tehsil Dewas, Madhya Pradesh measuring 4,250 sq. meters respectively together with all buildings and structures constructed to be constructed thereon and every part thereof.
			Non agricultural vacant land admeasuring 414 sq. mtrs situated at Plot No. 8, Gat No. 249 of survey No. 120, Dongergaon, District Malwa, Pune.
		(ii) First Pari Passu Charge	Immovable Assets of the Company
		(iii) First Pari Passu Charge	Movable Fixed Assets (Movable Plants & Machineries, equipments, appliances, furniture, tools & Accessories whether installed or not)
		(iv) First Pari Passu Charge	Immovable Property Situated at Mehsana, Gujarat.
(v) First Pari Passu Charge	Brand " Reid & Taylor" of Company		
(vi) Second pari passu charge	Current assets of the guranator (Reid & Taylor Limited)		
(vii) Second pari passu charge	Fixed assets situated at Jhagadia, Bharuch, Gujarat.		

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4	CENTRAL BANK OF INDIA	(i) First pari passu charge	(a) Assets proposed to be created (Process House and Stitching Unit) at Jhagadia unit.
			(b) Assets (Weaving unit) created at DEWAS with Bank of India
			(c) Fixed assets with existing lenders i.e. EXIM and IDM excluding existing Jhagadia unit.
		(ii) First pari passu charge	(a) First mortgage with other project lenders, on the immovable assets of HVFC & HT project situated at Jhagadia. Excluding assets of new proposed Processing and stitching unit at Jhagadia.
			(b) First hypothecation with other project lenders, on the immovable assets of HVFC & HT project situated at Jhagadia. Excluding assets of new proposed Processing and stitching unit at Jhagadia.
		(iii) First pari passu charge	Fixed assets of Company
(iv) First pari passu charge	Current assets including stocks and book debts of Company		
(v) Second pari passu charge	(a) Fixed assets of the company with the Working Capital Banks and also the other project lenders.		
	(b) Current assets of Company.		
5	ASSETS RECONSTRUCTION COMPANY INDIA LIMITED	(i) First pari passu by way of Hypothecation charge	Current Assets includes raw materials, semi-finished goods, book-debts and other current assets of the company.
		(ii) 2nd pari passu by way of Hypothecation charge	Moveable assets except Current assets of the Company.

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6	EDELWEISS ASSETS RECONSTRUCTION CORPORATION LIMITED	(i) First mortgage and charge on	Immovable assets of the project of the Company.
		(ii) First hypothecation and charge	On pari passu basis with the project lenders on all the moveable fixed assets of the project of Company.
		(iii) First pari passu charge	Entire fixed assets including immovable properties of SKNL excluding the fixed assets pertaining to the High Value Fine Cotton and Home Textiles Projects at Jhagadia.
		(iv) Primary Security	First pari passu charge on Current assets of Company with consortium Banks.
		(v) Primary Security	First pari passu charge on Current assets of Company with consortium Banks.
		(vi) First pari passu Charge	Pari passu first charge by way of hypothecation of current assets of SKNL, both present and future
		(vii) Second charge on pari passu basis	On the existing fixed assets of the company, with Working Capital banks and also the other project lenders
		(viii) Second charge on pari passu	Current assets of the company
		(ix) Second pari passu Charge	Pari passu second charge on entire fixed assets of SKNL, both present and future
		(x) Collateral Security	Second Pari Passu charge on Land & Buildings and Plant & Machineries of Company.
		(xi) Collateral Security	Second Pari Passu charge on Land & Buildings and Plant & Machineries of Company.
		(xii) Pledge	Belmonte Brand
		(xiii) Pledge	(a) Shares of Legguiuno SpA, Italy and Mandate to receive dividends from Legguiuno shares (b) Shares of all others SPVs holding shares of Legguiuno SpA, Italy, either directly or indirectly

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Sl. No	Name of Financial Creditor	Type of Security	Details
7	PUNJAB NATIONAL BANK	(i) First exclusive charge on pari passu basis with other consortium banks.	Entire stock of raw material, stock in progress, finished goods, consumables stores & spares and all other Current assets of the Company.
		(ii) Second pari passu charge	Fixed assets of the Company excluding the exclusive charges to other banks
8	CORPORATION BANK	(i) First pari passu charge	Fixed assets (other than those assets on which there are specific charges) of the Company
		(ii) Second pari passu charge	Current assets of the Company
9	UNION BANK	(i) Hypothecation	Stock and book debts of the Company
		(ii) First pari passu charge	Fixed assets at Bharuch factory
		(iii) Second charge	Fixed assets of Company
		(iv) Second charge	Fixed and current assets of Company
10	The Jammu & Kashmir Bank Ltd	(i) First pari passu by way of hypothecation charge	On raw materials, semi-finished goods, book-debts and other current assets of the company.
		(ii) Second pari passu charge	All immovable properties and other movable assets of the Company
11	KARNATAKA STATE FINANCIAL CORPORATION LIMITED	(i) First pari passu charge.	(a) Fixed assets of the company.
			(b) Whole of the moveable properties of the company situated at :
			1. Industrial area, AB Road no. 2, Dewas in the state of Madhya Pradesh
			2. Thasndavapura Village, hobli, Chikkalanachattrra, Taluka Nanjangud, District Mysore in the state of Karnataka
			3. Chamunda Standard Mills at villages Balgarh, Shankergarh & Kasba Dewas, Tehsil Dewas, District Dewas in the state of Madhya Pradesh
4. Village Dongergaon, Taluka Mawal, District Pune in the state of Maharashtra.			

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12	INDIAN BANK	(i) First pari passu charge	All Current assets of the Company
		(ii) Second pari passu charge	All Fixed assets of the Company
13	BANK OF INDIA	(i) First Charge	First charge on office admeasuring 1065.21 sq mtrs on the 5th floor of "Marathon Nextgen", G.K. Marg Lower Parel, Mumbai- 400013
14	Reid & Taylor (India) Ltd	(i) Second pari passu charge	Assets excluding inventories, receivables and other current assets