

**Invitation for Expression of Interest to submit Resolution Plan for S. Kumars  
Nationwide Limited**

S. Kumars Nationwide Limited (“Corporate Debtor”) is a listed public limited company engaged in the production of fabrics (Shirting). It has integrated manufacturing plant located in Bharuch (Gujarat) and Dewas (Madhya Pradesh). It manufactures and sells recognized brand “Bharuche” in India. The brand “Bharuche” targets premium and super premium segments of the Indian Textile market. The Corporate Debtor is currently undergoing a Corporate Insolvency Resolution Process under the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) pursuant to an order of Hon’ble National Company Law Tribunal, Mumbai Bench dated 24<sup>th</sup> April, 2018 against C.P. (IB) No. 294/NCLT/MB/2018.

Mr. Abhay N. Manudhane (IP Registration No. IBBI/IPA-001/IP-P00054/2016-17/10128) acting in his capacity as Interim Resolution Professional (IRP) appointed for Corporate Debtor, hereby invites all prospective lenders, investors and any other persons (Resolution Applicant) to submit Expression of Interest (“EOI”) for the purpose of submission of Resolution Plan for Corporate Debtor in accordance with provisions of Insolvency and Bankruptcy Code (IBC), 2016.

**The Last date for Submission of EOI is Saturday, 8<sup>th</sup> September, 2018 upto 5.00 p.m.**

Minimum qualifications for applicants to approach the Resolution Professional of the Corporate Debtor for the purpose of participating in the process are as under:

**For Any Body Corporate/ Individual**

Consolidated net worth of **Rs. 100 crores or more** in the immediately preceding completed financial year.

The Resolution Applicants are required to submit their EOI in the prescribed format for submission of EOI as uploaded on the website of the Corporate Debtor i.e. <http://sknl.co.in/sknl.html> and in accordance with terms and conditions mentioned therein.

Interested applicants may submit the EOI as per the format given in the process document by emailing it at [eoi.sknl@gmail.com](mailto:eoi.sknl@gmail.com), or hand delivering/ courier it in a sealed envelope to **Mr. Abhay N. Manudhane**, Interim Resolution Professional, Waterfall Insolvency Professionals LLP, 1204/1221 Maker Chambers V, Nariman Point, Mumbai-400021.

Post submission of the EOI by Resolution Applicants in accordance with the terms and conditions stipulated in the format for submission of EOI, the potential Resolution Applicants would be shortlisted by the IRP/ RP in the confirmation of Committee of Creditors of Corporate Debtor for their participation in the next stage of the process upon (i) signing a non – disclosure agreement for purpose of sharing of Information Memorandum in accordance with the Code; and (ii) providing any other information as may be required by the IRP/RP.

**Note:** The IRP/RP may on the direction of committee of creditors of Corporate Debtor have the right to cancel or modify the process and/or disqualify any interested party without assigning any reason and without any liability. This is not an offer document. Applicants should regularly visit the website referred to above to keep themselves updated regarding clarifications, amendments or extension of time, if any.

Sd/-

Date: 9<sup>th</sup> August,2018

Place: Mumbai

Mr. Abhay Narayan Manudhane  
Interim Resolution Professional  
S Kumars Nationwide Limited