

FORM G
INVITATION OF RESOLUTION PLANS
(UNDER SUB-REGULATION (5) OF REGULATION 36A OF THE INSOLVENCY AND
BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE
PERSONS) REGULATIONS, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
S KUMARS NATIONWIDE LIMITED**

S.NO.	PARTICULARS	INFORMATION
1.	NAME OF THE CORPORATE DEBTOR	S KUMARS NATIONWIDE LIMITED
2.	DATE OF INCORPORATION OF CORPORATE DEBTOR	September 28, 1990
3.	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS	Registrar of Companies, Mumbai
4.	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION	CIN: L17120MH1990PLC058361
5.	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	B2, 5 th Floor, Marathon Nextgen, off. G. K. Marg, Worli, Lower Parel (West), Mumbai 400013
6.	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	24 th April, 2018 (As per order of NCLT dated 24 April 2018 in C. P. No. 294/NCLT/MB/2018)
7.	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	15 th March, 2019 (Adjudicating Authority passed an order for the exclusion of the period of 55 days from the CIRP period, accordingly 180 days will now expire on December 15 th , 2018 instead of October 21, 2018. The Order has also approved further extension of 90 days provided submission of Progress report on 17 th Dec 2018 and hence the 270 days would now expire on 15 th March, 2019)
8.	DATE OF ISSUE OF INFORMATION MEMORANDUM	December 17, 2018
9.	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Virtual Data Rooms and Emails


DEVENDRA PRASAD
IBBI/IPA-002/IP-N00436/2017-2018/11271

10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	<ol style="list-style-type: none"> 1. Advertisement inviting Expression of Interest (EOI) to submit resolution plan is published on August 09, 2018 in all India Edition of The Economic Times (English) and Mumbai Edition of Free Press Journal and Navshakti. 2. Advertisement for extension of Last date of Submission of Expression of Interest (EOI) is published on September 11, 2018 in all India Edition of The Economic Times (English) and Mumbai Edition of Free Press Journal and Navshakti. 3. Advertisement for further extension of Last date of Submission of Expression of Interest (EOI) is published on October 13th, 2018 in all India Edition of The Economic Times (English). 4. Advertisement for further extension of Last date of Submission of Expression of Interest (EOI) is published on November 14th, 2018 in all India Edition of The Financial Express (English). 5. Invitation of EOI along with associated detailed terms and conditions and extension of EOI also available on website of S Kumars Nationwide Limited at www.sknl.co.in
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Bids in Signed and Sealed Envelopes to Resolution Professional
12.	DATE OF ISSUE OF EVALUATION MATRIX	December 17, 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Emails
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	January 16, 2019
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A	Sealed Envelope by Post (Communication address of RP)/ by hand to RP


DEVENDRA PRASAD
 IBBI/IPA-002/IP-N00436/2017-2018/11271

16	NAME, ADDRESS AND E-EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Devendra Prasad Address – Flat - 1304, A Wing, Raheja Ridgewood, Near Nesco, Goregaon (East), Mumbai – City, Maharashtra – 400063, Email – dp195709@gmail.com
17.	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONALS	Mr. Devendra Prasad Address- BDO Restructuring Advisory LLP, Level 9, The Ruby, N W Wing, Senapati Bapat Marg, Dadar (W), Mumbai- 400 028 Email- devendraprasad@bdo.in rpskumars@bdo.in
18.	REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL AS GRANTED BY THE BOARD	IBBI/IPA-002/IP-N00436/2017-2018/11271

SIGNATURE OF THE RESOLUTION PROFESSIONAL

FOR S Kumars Nationwide Limited

DEVENDRA PRASAD
IBBI/IPA-002/IP-N00436/2017-2018/11271

Date : November 14, 2018

Place : Mumbai