

E-AUCTION SALE NOTICE**S. Kumars Nationwide Limited – In Liquidation**B2-501, 5th floor, Marathon Nextgen Realty (Innova), Off Ganpatrao Kadam Marg, Lower Parel, Mumbai -400013.**Date of E-Auction: Monday, April 13, 2020 and Tuesday, April 14, 2020.**

Assets and properties owned by S. Kumars Nationwide Limited – In Liquidation forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated June 19, 2019 are offered for sale by the undersigned through an e-auction platform <https://ncltauction.auctiontiger.net>

Lot No.	Description	Reserve Price	EMD Amount	Incremental Bid Amount (Rs.)	E- Auction Bidding Date &Time*
		(Rs. Crores)	(Rs. Crores)		
Chamunda Standard Mill, Balgarh, Dewas, Madhya Pradesh					
1	Freehold Land at Shankargarh – Post, Balgarh Dewas, Madhya Pradesh - 455111 (59.22 Acres)	28.24	2.82	10,00,000	April 13, 2020 11 AM to 1.00 PM
	Building & Civil Work (Constructed area 34,547 sq. mt.)				
	Plant and Machinery				
	Misc. Assets (Inventories, etc.)				
Amana Mill, Dewas, Madhya Pradesh					
2	Leasehold Land located at Plot No. 3-B-1, 3-B-1/1, 3-B-1/2, 3-B-1/3, 3-B-1/4 at Industrial Area No.2 (8.40 Acres)	5.67	0.56	3,00,000	April 13, 2020 1.30 PM to 3.30 PM
	Building & Civil Work (Constructed area 15,383 sq. mt.)				
	Plant and Machinery				
	Misc. Assets (Inventories, etc.)				
Freehold Land and Building, Balgarh, Dewas, Madhya Pradesh					
3	Freehold Land (12.54 Acres) & Building(Tulja Apartments) (Total Constructed area of 3,307 sq. mt. consisting of 1 Residential Bungalow and 2 apartment Building having a total of 18 flats.)	6.93	0.69	3,00,000	April 13, 2020 3.30 PM to 5.30 PM
4	Freehold Land (5.11 Acres) & Building(Chamunda Apartments) (Total constructed area of 3,130 sq. mt. consisting of Two apartment buildings having a total of 32 flats.)	3.02	0.30	2,00,000	April 13, 2020 4.00 PM to 6.00 PM
Chamunda Standard Mill, Balgarh, Dewas, Madhya Pradesh					
5	Plant and Machinery	2.36	0.23	2,00,000	April 14, 2020 11 AM to 1.00 PM
	Misc. Assets (Inventories, etc.)				
Amana Mill, Dewas, Madhya Pradesh					
6	Plant and Machinery	2.17	0.21	2,00,000	April 14, 2020 1.30 PM to 3.30 PM
	Misc. Assets (Inventories, etc.)				

Chamunda Standard Mill, Balgarh, Dewas, Madhya Pradesh					
7	Freehold Land at Shankargarh – Post, Balgarh Dewas, Madhya Pradesh - 455111 (59.22 Acres)	25.88	2.58	10,00,000	April 14, 2020 3.30 PM to 5.30 PM
	Building & Civil Work (Constructed area 34,547 sq. mt.)				
Amana Mill, Dewas, Madhya Pradesh					
8	Leasehold Land located at Plot No. 3-B-1, 3-B-1/1, 3-B-1/2, 3-B-1/3, 3-B-1/4 at Industrial Area No.2 (8.40 Acres)	3.50	0.35	2,00,000	April 14, 2020 4.00 PM to 6.00 PM
	Building & Civil Work (Constructed area 15,383 sq. mt.)				

* In case, a bid is placed in the last 10 minutes of the closing time of the E-auction, the closing time for bidding will automatically get extended for 10 minutes with unlimited extensions.

Terms and Conditions of the E-Auction are as under:

1. E-Auction will be conducted on “As is where is basis”, “As is what is basis”, “Whatever there is basis”, and “No recourse basis” through approved service provider M/s e-procurement Technologies Limited (Auction Tiger)
2. The complete E- Auction Process Memorandum containing Terms and Conditions of E- Auction, E- Auction Bid form, Eligibility Criteria, Declaration by Bidders, Description of Assets etc. are available on website <https://ncltauction.auctiontiger.net> Contact: Mr. Vijay Shetty at +91 9619002431 / 6352490773 or email at vijay.shetty@auctiontiger.net. (On going to the <https://ncltauction.auctiontiger.net>, interested bidders will have to search for the mentioned company using either one of the two options, (i) Company’s name (S Kumars Nationwide Limited) or by (ii) State and property type)
3. The intending bidders are required to deposit Earnest Money Deposit (EMD) amount by Wednesday i.e. April 8, 2020 till 5.00 PM either through DD/NEFT/RTGS in the Account of “S. Kumars Nationwide Limited - In Liquidation”, Account No.: 0452102000016010, IDBI Bank, Branch: Lower Parel, Mumbai, IFSC Code – IBKL0000187. In case the payment is done by way of DD, the EMD shall be submitted latest by April 6, 2020.
4. The Name of the Eligible Bidders will be identified by the Liquidator to participate in e-auction on the portal (<https://ncltauction.auctiontiger.net>). The e-auction service provider (Auction tiger) will provide User ID and password by email to eligible bidders.
5. The EMD of the Successful Bidder shall be allowed to be set-off against or used as part of the consideration in the final payment only and the EMD of unsuccessful bidders shall be refunded with 7 (seven) days.
6. The Successful Bidder shall bear the applicable stamp duties/transfer charge, fees etc. and all the statutory / non- statutory dues, taxes, rates, assessment charges, fees etc. in respect of the property put on auction.
7. The sale certificate/agreement will be issued in the name of the successful bidder only and will not be issued in any other name. The sale shall be subject to provisions of Insolvency and Bankruptcy Code, 2016 and Regulations made there under.
8. The Eligible Bidders, participating in the E-Auction, will have to bid for at least the Reserve Price, and increase their bid by a minimum incremental amount as mentioned in the table above.
9. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel the e- Auction or withdraw any property or portion thereof from the auction proceeding at any stage without assigning any reason thereof.
10. E-auction date: **Monday, April 13, 2020 & Tuesday, April 14, 2020**. Order of bidding will be as follows:-
 - a) First - Window for sale of assets under Lot no. 1, 2, 3 and 4 will be opened.
 - b) Second – Window for Sale of Assets under Lot No. 5, 6, 7 and 8 will open only if there is no successful bid for assets under Lot No. 1 and 2.
 - c) Third - Window for Sale of Assets under Lot No. 7 and 8 will open if successful bid is received for sale of assets under Lot No. 5 and 6.

Om Prakash Agrawal

Liquidator for S. Kumars Nationwide Limited

Registration Number: IBBI/IPA-001/IP-P00201/2017-18/10444

Date: March 11, 2020

Place: Mumbai